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APPLICATION NO.

						S-2810/15
	PLICATION FORM	1				
ARN & Name of Distributor	Branch Code (only for SBG)	Sub-Broker ARN	Code Sub-Broker	Code (Employee	EUIN* Unique Identification Number)	Reference No.
					,	
Declaration for "execution-only" transaction	) (only where EUIN box is	left blank) (Refer Instruc	tion 1 (p))			
* I/We hereby confirm that the EUIN box has been	intentionally left blank by me/u	s as this is an "execution-onl	y" transaction without any int	eraction or advice by the e	mployee/relationship manager/sa	les person of the above
distributor or notwithstanding the advice of in-appr	opriateness, if any, provided by	/ the employee/relationship r	nanager/sales person of the	distributor and the distribut	tor has not charged any advisory f	ees on this transaction.
SIGNATURE(S)						
	ian / Authorised Signate	ory 2nd Applica	ant / Authorised Signat	ory 3	Brd Applicant / Authorised	Signatory
Upfront commission shall be paid directly by					· · ·	red by the distributor
TRANSACTION CHARGES FOR						an) an Da 100/ (fan
In case the subscription amount is Rs. 10 investor other than first time mutual fund						
1. PARTICULARS OF FIRST AP	1				*	IOTE 1)
I confirm that I am a First time in		nds		m that I am an <b>avisti</b>	ng investor in Mutual Funds	,
					tion your Folio number, Na	
EXISTING FOLIO NO.					it and Payment details- 8)	
Name						1 1 1 1
(Mr./Ms./M/s.)						
Gender Male Female	Other (Third Gender)	Date of Birth	D M M Y	YYY		
Father's Name						
Spouse's Name						
	Deveen '		· · · · ·			······································
Name of Guardian / Name of Contact (in case of Minor) (in case of Insti	Person tutional Investor)					
Relationship of Guardian in case of Minor	,	e document evidencing the i	elationship of Minor with Gu	ardian (See Note 1 h)]	Father Mother	Legal Guardian
(In case of Minor, please fill the followi	ng details of Guardian)					
Emeil ID						
Email ID						
Mobile No.						
County Code						
Please register your E-mail address & Mobile numbe	to get alerts & communication vi	a E-mail & SMS.				
Telephone (O)			Ma	ndatory Enclosures		Acknowledgement
County Code			ivia			Acknowledgement
Telephone (R)						
County Code						
Type of address given at KRA	Residential		Business	Registe	red Office	
Address of tax residence would be taken	as available in KRA databa	se. In case of any change	e, please approach KRA	f notify the changes.		
	1 1 1 1		PAN Exempt KYC	Ref no (PEKRN for M	icro investments)	
PAN			Type of Identific	ation Document giv	ven at KRA	
			Identification Do	cument No		
AADHAAR No			Identification Do Document Issuir			
	siness Governm	ent Service	Document Issuir	ng Country	e Agriculturist	
Occupation Professional Bu	siness Governm usewife Student	ent Service Private	Document Issuir		<b>3</b>	ecify]
Occupation     Professional     Bu       (Please (✓))     Retired     Ho	usewife Student	Forex [	Document Issuir Sector Service	ng Country Public Sector Servic Doctor	Others [Please sp	
Occupation Professional Bu	usewife Student	Forex [	Document Issuir	ng Country Public Sector Servic Doctor		
Occupation     Professional     Bu       (Please (✓))     Retired     Ho	usewife Student	Forex [	Document Issuir Sector Service	ng Country Public Sector Servic Doctor	Others [Please sp	
Occupation       Professional       Bu         (Please (✔))       Retired       Ho         Gross Annual Income in Rs. (Please)       Please	usewife Student	Forex [	Document Issuir Sector Service	Public Sector Servic Doctor 10-25 Lacs	Others [Please sp	
Occupation       Professional       Bu         (Please (✔))       Retired       Ho         Gross Annual Income in Rs. (Please)       Please	usewife Student tick (	Forex [	Document Issuir Sector Service	Public Sector Servic Doctor 10-25 Lacs	Others [Please sp	
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.	usewife Student tick (  Yes No	Forex E ac 1-5 Lacs	Document Issuir Sector Service	Public Sector Servic Doctor 10-25 Lacs	Others [Please sp	
Occupation       Professional       Bu         (Please (✔))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :	usewife Student tick (  Yes No	Forex I ac 1-5 Lacs Related to PEP ne following services	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	☐ Others [Please sp Lacs - 1 Cr. ☐ > 1 Cr. Y Y Y Y	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity involution	usewife Student tick (  Yes No	Forex I ac 1-5 Lacs Related to PEP ne following services	Document Issuir Sector Service	Public Sector Servic Doctor 10-25 Lacs 25	☐ Others [Please sp Lacs - 1 Cr. ☐ > 1 Cr. Y Y Y Y	
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity involved         - For Foreign Exchange / Money Chan	usewife ☐ Student tick (✔)): ☐ Below 1 I Yes ☐ No [ lved / providing any of th ger Services ☐ Yes ☐ Yes	Forex I ac 1-5 Lacs Related to PEP ne following services No - Gamin No	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	☐ Others [Please sp Lacs - 1 Cr. ☐ > 1 Cr. Y Y Y Y	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity involved         - For Foreign Exchange / Money Chan         - Money Lending / Pawning	usewife Student tick ( ): Below 1 I 'Yes No Ves Yes Yes Yes Yes Yes Yes Mandatorily fill Annexure	Forex I ac 1-5 Lacs Related to PEP ne following services No - Gamin No	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE: Non-individual applicants should         2. PARTICULARS OF SECOND	usewife Student tick ( ): Below 1 I 'Yes No Ves Yes Yes Yes Yes Yes Yes Mandatorily fill Annexure	Forex I ac 1-5 Lacs Related to PEP ne following services No - Gamin No	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should	usewife Student tick ( ): Below 1 I 'Yes No Ves Yes Yes Yes Yes Yes Yes Mandatorily fill Annexure	Forex I ac 1-5 Lacs Related to PEP ne following services No - Gamin No	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND         Name         Mr./Ms./M/s.	usewife ☐ Student tick (✓)): ☐ Below 1 I ☐ Yes ☐ No [ ☐ Ves ☐ Yes ☐ Yes ☐ Yes ☐ Yes Mandatorily fill Annexure APPLICANT	Forex I Forex I Forex I Related to PEP following services No - Gamin No - I alongwith this form.	Document Issuir Sector Service Dealer  5-10 Lacs  as of (date)  Yes No g / Gambling / Lottery	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND         Name         Mr./Ms./M/s.	usewife Student tick ( ): Below 1 I 'Yes No Ves Yes Yes Yes Yes Yes Yes Mandatorily fill Annexure	Forex I ac 1-5 Lacs Related to PEP ne following services No - Gamin No	Document Issuir Sector Service Dealer Dealer Document Issuir Sector Service Dealer Dea	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND         Name         Mr./Ms./M/s.	usewife ☐ Student tick (✓)): ☐ Below 1 I ☐ Yes ☐ No [ ☐ Ves ☐ Yes ☐ Yes ☐ Yes ☐ Yes Mandatorily fill Annexure APPLICANT	Forex I Forex I Forex I Related to PEP following services No - Gamin No - I alongwith this form.	Document Issuir Sector Service Dealer  5-10 Lacs  as of (date)  Yes No g / Gambling / Lottery	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please         Networth in Rs.         Politically Exposed Person [PEP] :         For Non-individuals :       Is the entity involved         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND         Name         Mr./Ms./M/s.         Gender       Male         Father's Name	usewife ☐ Student tick (✓)): ☐ Below 1 I ☐ Yes ☐ No [ ☐ Ves ☐ Yes ☐ Yes ☐ Yes ☐ Yes Mandatorily fill Annexure APPLICANT	Forex I Forex I Forex I Related to PEP following services No - Gamin No - I alongwith this form.	Document Issuir Sector Service Dealer  5-10 Lacs  as of (date)  Yes No g / Gambling / Lottery	Public Sector Servic Doctor 10-25 Lacs 25	Others [Please sp Lacs - 1 Cr.  → 1 Cr. →   →   →   →   →   →   →   →   →	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       For Non-individuals :       Is the entity involved         - For Foreign Exchange / Money Chan       Noney Lending / Pawning       NOTE: Non-individual applicants should         2. PARTICULARS OF SECOND       Name       Mr./Ms./M/s.       Endle         Father's Name       Spouse's Name       Spouse's Name       Spouse's Name	usewife Student tick (   tick (   Yes   No   Yes   No   Ves   Yes   Other (Third Gender)	Forex I Forex	Document Issuir Sector Service Dealer	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y      vs, Betting Syndicates) [         (SEE N         )	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Networth in Rs.	Usewife Student tick (  tick ( Student   tick ( Below 1 I   Yes No   Dived / providing any of th   ger Services Yes   Yes Yes   Yes Yes   Yes Yes   Yes Yes   Yes Yes   Other (Third Gender)   Other (Third Gender)	Forex I Forex	Document Issuir Sector Service Dealer  5-10 Lacs  as of (date)  Yes No g / Gambling / Lottery  D M M Y  Business	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Casino Register	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y      vs, Betting Syndicates) [         (SEE N         )	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP]:       For Non-individuals : Is the entity invo       For Foreign Exchange / Money Chan         - Money Lending / Pawning       NOTE: Non-individual applicants should       2. PARTICULARS OF SECOND         Name       Mr./Ms./M/s.       Image: Spouse's Name       Image: Spouse's Name         Type of address given at KRA       Address of tax residence would be taken at the spouse's Name       Image: Spouse is Name	usewife Student tick (<): Student 'tick (<): Below 1 I 'Yes No Ved / providing any of th ger Services Yes 'Yes 'Yes mandatorily fill Annexure APPLICANT Other (Third Gender) Cher (Third Gender) Residential s available in KRA database	Forex I Forex	Document Issuir Sector Service Dealer	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register notify the changes.	Others [Please sp Lacs - 1 Cr. ] > 1 Cr. Y Y Y      Os, Betting Syndicates)     [     (SEE N     )     (SEE N     )     ]     [     ]     [     ]     [     ]     ]     [     ]     [     ]     [     ]     ]     ]     ]     ]     ]     ]     ]     ]     ]     [     ]     ]     [     ]	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       For Non-individuals :       Is the entity involved to the entity i	usewife Student tick (<): Student 'tick (<): Below 1 I 'Yes No Ved / providing any of th ger Services Yes 'Yes 'Yes mandatorily fill Annexure APPLICANT Other (Third Gender) Cher (Third Gender) Residential s available in KRA database	Forex I Forex	Document Issuir Sector Service Dealer No Sector Service Dealer De	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register notify the changes.	Others [Please sp Lacs - 1 Cr. ] > 1 Cr. Y Y Y      Os, Betting Syndicates)     [     (SEE N     )     (SEE N     )     ]     [     ]     [     ]     [     ]     ]     [     ]     [     ]     [     ]     ]     ]     ]     ]     ]     ]     ]     ]     ]     [     ]     ]     [     ]	OR
Occupation       Professional       Bu         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       For Non-individuals :       Is the entity involved to the enthe entity involved to the entity involved to the ent	USEWIFE Student tick (~)): Below 1 I Yes No Ves Yes Yes Yes APPLICANT Other (Third Gender) Cher (Third Gender) Residential Is available in KRA database he scheme through SIP	Forex I Forex	Document Issuir Sector Service Dealer No Sector Service Dealer De	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register notify the changes.	Others [Please sp Lacs - 1 Cr. ] > 1 Cr. Y Y Y      Os, Betting Syndicates)     [     (SEE N     )     (SEE N     )     ]     [     ]     [     ]     [     ]     ]     [     ]     [     ]     [     ]     ]     ]     ]     ]     ]     ]     ]     ]     ]     [     ]     ]     [     ]	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       [         For Non-individuals :       Is the entity invo         - For Foreign Exchange / Money Chan       Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND       Name         Mr./Ms./M/s.	usewife Student tick ( ): Below 1 I<br Yes No Ves Yes Yes Mandatorily fill Annexure APPLICANT Other (Third Gender) Residential is available in KRA database he scheme through SIP ank of India ger : SBI Funds Management	Forex I Forex	Document Issuir Sector Service Dealer No g / Gambling / Lottery Dealer No Dealer Deale	ng Country         Public Sector Servic         Doctor         10-25 Lacs       25         D       M       M         Services (e.g. Casino         Y       Y         Q       Y       Y         Register         notify the changes.         orm compulsorily all	Others [Please sp Lacs - 1 Cr. > 1 Cr. Y Y Y as, Betting Syndicates) [ (SEE N (SEE N) ed Office ongwith application form	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Politically Exposed Person [PEP]:         For Non-individuals :       Is the entity invo         - For Foreign Exchange / Money Chan         - Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND         Name         Mr./Ms./M/s.         Gender       Male         Father's Name         Spouse's Name         Type of address given at KRA         Address of tax residence would be taken at the particular for Life Fors.         State For Subscribing to for Second for the property of the part	Usewife Student tick ( ): Below 1 I<br Yes No Ves Yes Yes andatorily fill Annexure APPLICANT Other (Third Gender) Residential Is available in KRA databas he scheme through SIP ank of India ger : SBI Funds Management tween SBI & AMUNDI)	Forex I Forex	Document Issuir Sector Service Dealer  5-10 Lacs  as of (date)  Yes No g / Gambling / Lottery  D M Y  D M Y  Business , please approach KRA &	ng Country         Public Sector Servic         Doctor         10-25 Lacs       25         D       M       M         Services (e.g. Casino         Y       Y         Q       Y       Y         Register         notify the changes.         orm compulsorily all	○ Others [Please sp         Lacs - 1 Cr.       > 1 Cr.         ∨       Y       Y         >s, Betting Syndicates)       [         (SEE N	OR
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Platter         Politically Exposed Person [PEP] :       For Non-individuals : Is the entity involve       For Foreign Exchange / Money Chan         - Money Lending / Pawning       NOTE: Non-individual applicants should       2. PARTICULARS OF SECOND         Name       Mr./Ms./M/s.	Usewife Student tick ( ): Below 1 I<br Yes No Ves Yes Yes andatorily fill Annexure APPLICANT Other (Third Gender) Residential Is available in KRA databas he scheme through SIP ank of India ger : SBI Funds Management tween SBI & AMUNDI)	Forex I Forex	Document Issuir Sector Service Dealer No g / Gambling / Lottery Dealer No Dealer Deale	ng Country         Public Sector Servic         Doctor         10-25 Lacs       25         D       M       M         Services (e.g. Casino         Y       Y         Q       Y       Y         Register         notify the changes.         orm compulsorily all	Others [Please sp Lacs - 1 Cr. > 1 Cr. Y Y Y as, Betting Syndicates) [ (SEE N (SEE N) ed Office ongwith application form	OR Yes No OTE 1 & 2)
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       [         For Non-individuals :       Is the entity invo         - For Foreign Exchange / Money Chan       Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND       Name         Mr./Ms./M/s.	Usewife Student tick (~)): Below 1 I Yes No Ves No Ved / providing any of th ger Services Yes Yes mandatorily fill Annexure APPLICANT Other (Third Gender) Comparison Residential is available in KRA database he scheme through SIP ank of India ger : SBI Funds Management tween SBI & AMUNDI) thorized Signatory) :	Forex I     F	Document Issuir Sector Service Dealer 5-10 Lacs as of (date) Yes No g / Gambling / Lottery D M M Yes Lottery Business , please approach KRA & tration cum Mandate f MLEDGEMENT S d in by the Investor	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register enotify the changes. orm compulsorily al LIP APPLICA	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y   os, Betting Syndicates)     (SEE N     (SEE N     )     )     (see Office     )     )     (see Office     )	OR No Yes No NOTE 1 & 2) 
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       [         For Non-individuals :       Is the entity invol         - For Foreign Exchange / Money Chan       Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND       Name         Mr./Ms./M/s.	usewife       Student         tick (       Below 1 I         Yes       No         Ived / providing any of th         ger Services       Yes         Yes       Yes         Yes       Yes         Yes       Yes         Yes       Yes         Other Services       Yes         Yes       Yes         Other (Third Gender)       Image: Services         Residential       Services         savailable in KRA database       Image: SBI Funds Management         tween SBI & AMUNDI)       Image: SBI Funds Management         thorized Signatory) :       Image: SBI Funds Management         (/)       Option (/)       Image: SBI Service	Forex I	Document Issuir Sector Service Dealer No g / Gambling / Lottery Dealer No Dealer Deale	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register enotify the changes. orm compulsorily al LIP APPLICA	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y   os, Betting Syndicates)     (SEE N     (SEE N     )     )     (see Office     )     )     (see Office     )	OR No
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       [         For Non-individuals :       Is the entity invo         - For Foreign Exchange / Money Chan       Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND       Name         Mr./Ms./M/s.	usewife       Student         tick (       Student         tick (       Below 1 I         Yes       No         olved / providing any of th         ger Services       Yes         Yes       Yes         Yes       Yes         Yes       Yes         Yes       Yes         Yes       Yes         Other Services       Yes         Yes       Yes         Mandatorily fill Annexure       APPLICANT         Other (Third Gender)       Image: Services         Residential       Sevailable in KRA database         he scheme through SIP       Sevential         ank of India       Sevential         ger : SBI Funds Management       Sevential         (/)       Option (/)       D         gular       Growth       R	Forex I Forex	Document Issuir Sector Service Dealer 5-10 Lacs as of (date) Yes No g / Gambling / Lottery D M M Yes Lottery Business , please approach KRA & tration cum Mandate f MLEDGEMENT S d in by the Investor	ng Country Public Sector Servic Doctor 10-25 Lacs 25 D M M Y Services (e.g. Casino Y Y Y Y Register enotify the changes. orm compulsorily al LIP APPLICA	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y   os, Betting Syndicates)     (SEE N     (SEE N     )     )     (see Office     )     )     (see Office     )	OR No Yes No No OTE 1 & 2) 
Occupation       Professional       But         (Please (✓))       Retired       Ho         Gross Annual Income in Rs. (Please       Networth in Rs.       Please         Politically Exposed Person [PEP] :       [         For Non-individuals :       Is the entity invo         - For Foreign Exchange / Money Chan       Money Lending / Pawning         NOTE:       Non-individual applicants should         2. PARTICULARS OF SECOND       Name         Mr./Ms./M/s.	usewife       Student         tick (       Student         tick (       Below 1 I         Yes       No         olved / providing any of th         ger Services       Yes         Yes       Yes         Mandatorily fill Annexure       APPLICANT         Other (Third Gender)	Forex I	Document Issuir Sector Service Dealer 5-10 Lacs as of (date) Yes No g / Gambling / Lottery Yes No g / Gambling / Lottery D M M Y Subjects please approach KRA & tration cum Mandate f WLEDGEMENT S d in by the Investor Cheque/ DD Amount (F	ng Country   Public Sector Servic   Doctor   10-25 Lacs   25   M   M   Y	Others [Please sp Lacs - 1 Cr. □ > 1 Cr. Y Y Y   os, Betting Syndicates)     (SEE N     (SEE N     )     )     (see Office     )     )     (see Office     )	OR Yes No OTE 1 & 2) OTE 1 & 2) Signature, Date & Stamp

PAN	Mandatory Enclosures PAN Proof PAN Exempt KYC Ref no (PEKRN for Micro ir Type of Identification Document given a Identification Document No.	nvestments) at KRA
Occupation Professional Business Government Service Private Service	Document Issuing Country	Agriculturist
(Please (~)) Retired Housewife Student Forex Dea		Others [Please specify]
Gross Annual Income in Rs. (Please tick (✔)): □ Below 1 Lac □ 1-5 Lacs □	5-10 Lacs 🔲 10-25 Lacs 🗌 25 Lacs	- 1 Cr. > 1 Cr. <b>OR</b>
Networth in Rs	as of (date)	YY
Politically Exposed Person [PEP]: Yes No Related to PEP 3. PARTICULARS OF THIRD APPLICANT		(SEE NOTE 1 & 2)
3. PARTICULARS OF THIRD AFFEIGANT		(SEE NOTE T & Z)
Name           Mr./Ms./M/s.		
Gender Male Female Other (Third Gender) Date of Birth	D M M Y Y Y Y	
Father's Name		
Spouse's Name		
Type of address given at KRA Residential Bu		ffice
Address of tax residence would be taken as available in KRA database. In case of any change, pl		1
PAN	Mandatory Enclosures PAN Proof PAN Exempt KYC Ref no (PEKRN for Micro i	KYC Acknowledgement
	Type of Identification Document given a Identification Document No.	at KRA
	Document Issuing Country	
Occupation         Professional         Business         Government Service         Private Service           (Please (~))         Retired         Housewife         Student         Forex Deal		Agriculturist Others [Please specify]
		- 1 Cr. > 1 Cr. <b>OR</b>
	as of (date)	v I v I
Networth in Rs.           Politically Exposed Person [PEP] :         Yes         No         Related to PEP		
4. FATCA & CRS RELATED INFORMATION (Only for Individuals/Propri	ator)	
DETAILS OF FIRST APPLICANT		
Country of Birth	Place of Birth	
Nationality		
Are you a tax resident of any country other than India?		
Are you a tax resident of any country other than India? Yes No If Yes, please indicate all countries in which you are resident for tax purposes and the		Identification Type
Are you a tax resident of any country other than India?	associated Tax Identification Numbers below: Tax Payer Identification Number *	Identification Type (TIN or Other, please specify)
Are you a tax resident of any country other than India? Yes No If Yes, please indicate all countries in which you are resident for tax purposes and the Country		
Are you a tax resident of any country other than India? Yes No If Yes, please indicate all countries in which you are resident for tax purposes and the Country		
Are you a tax resident of any country other than India? Yes No If Yes, please indicate all countries in which you are resident for tax purposes and the Country	Tax Payer Identification Number *	(TIN or Other, please specify)
Are you a tax resident of any country other than India? Yes No If Yes, please indicate all countries in which you are resident for tax purposes and the Country (also include USA, where the individual is a citizen/ green card holder of USA) * It is mandatory to supply a TIN or functional equivalent if the country in which you are please provide an explanation and attach this to the form. (Please attach additional sheets if necessary and mention all countries in which applica DETAILS OF SECOND APPLICANT	Tax Payer Identification Number *         tax resident issues such identifiers. If no TIN is         nt is a tax resident & provide relevant details)	(TIN or Other, please specify)
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Email: customer.delight@sbimf.com

20001101700
Email: enq_L@camsonline.com
Website: www.camsonline.com

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10. DEMAT ACCOUNT DETAILS If you wish to hold units in Demat mode, please provide below details and enclose the latest Client Master / Demat Account Statement (Mandatory). Please ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant.																											
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	Please note wherever units are allotted in Demat Mode, Statement of Account will be issued by the Depository concerned. Further allottment of units (through additional nurchase / SIP) in the same scheme/plan will be allotted in Demat mode and investors can do further transactions through their Depository Participant only																										
additional purchase / SIP) in the same scheme/plan will be allotted in Demat mode and investors can do further transactions through their Depository Participant only. 11A. NOMINATION : I wish to nominate the following person/s to receive the proceeds in the event of my death. (With effect from 01/04/2011, for individual investors applying with single holding. Nomination is mandatory. However, in case you do not wish to nominate please sign point 11 B.) (SEE NOTE 10)																											
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12. DECLARATION (SEE NOTE 11): I We confirm that the information provided in this form is true & accurate. I/We have read and understood the contents of all the scheme related documents and I/We hereby confirm and declare that (i) I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investmetht, (ii) the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund ("the Fund") is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time; (iii) the monies invested by me in the schemes of the Fund on ont attract the provisions of Foreign Contribution Regulations Act ("FCRAT"); (iv) I/We anviare aware that a U.S. person (within the definition of the term "US Person' under the US Securities laws) / resident of Canada are not eligible for investments with the Fund and I/We anviare not a U.S. person/vesident of Canada; (v) the ARN holder has disclosed to me(v) all the commissions (in the form of trail commission or any other mode), payable to him/her for the different compating schemes of various mutual funds from amongst which a scheme of the Fund is being recommended to me/us; (vii) * as per the Memorandum and Articles of Association of the Company/Firm/Trust; (vii) ***! //We anviare authorised to enter into had a been remitted from abread through approved banking channels or from my/our Non Resident External/Ordinary account/ECNR Account; (viii) ***! We anviare authorised to enter into hold a Permanent Account Number and hold only a single PAN Exempt KYC Reference No. (PEKRN) issued by KYC Registration Agency and also confirm that the aggregate of lump sum and SIP installments in a rolling 12 months period or financial year does not exceed Rs. 50,000/. (Rupees Fifty Thousand); (x) all information provided in this application f																											
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